



**SOUTHEASTERN REGIONAL  
CREDIT UNION SCHOOL**

**Southeast Management School Scholarship Application**

**APPLICANT INFORMATION**

Applicant Name: \_\_\_\_\_

Credit Union Name: \_\_\_\_\_

Full Address: \_\_\_\_\_

Direct Phone Number: \_\_\_\_\_

Mobile: \_\_\_\_\_

Email Address: \_\_\_\_\_

**CREDIT UNION ASSET SIZE**

\_\_\_\_\_ Less than \$25 M \_\_\_\_\_ \$25 - \$50 M \_\_\_\_\_ \$50 - \$100 M \_\_\_\_\_ \$100 - \$250 M

**WORK EXPERIENCE AND BACKGROUND**

**Current Position at Credit Union**

\_\_\_\_\_ Volunteer \_\_\_\_\_ CEO/Senior Staff \_\_\_\_\_ Mid-Level Staff

\_\_\_\_\_ Staff \_\_\_\_\_ Other: \_\_\_\_\_

**Other Positions Held (Professional, Chapter, League, National, Other)**

\_\_\_\_\_  
\_\_\_\_\_

**Number of Years Worked/Volunteered in the Financial Services Industry**

\_\_\_\_\_ 1 – 3 yrs. \_\_\_\_\_ 4 – 6 yrs. \_\_\_\_\_ 7 – 9 yrs. \_\_\_\_\_ Over 10 yrs.

**CREDIT UNION PROFESSIONAL DEVELOPMENT, DESIGNATIONS, OR CERTIFICATIONS**

\_\_\_\_\_ CCUE      \_\_\_\_\_ CUCO      \_\_\_\_\_ DE      \_\_\_\_\_ CCUFC      \_\_\_\_\_ CUCME  
OTHER: \_\_\_\_\_

Will your credit union be paying for all or a portion of your tuition? (all/a portion/none) \_\_\_\_\_

Other Source: \_\_\_\_\_

Will you lose wages while attending school? (yes/no) \_\_\_\_\_

Will you lose vacation time to attend? (yes/no) \_\_\_\_\_

Have you received a scholarship before? (yes/no) \_\_\_\_\_

Scholarship Awarded: \_\_\_\_\_

**ESSAY**

Explain what you hope to gain from your attendance at the **SE Management School** and why you feel you should be awarded a scholarship. *Please provide at least 3 – 5 sentences.*

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Signature: \_\_\_\_\_

Return completed application, letter of recommendation,  
and CU year-end financial statement to  
Education@luminate.coop  
**By March 20, 2026**